

KUNALAI

No. KUN 077/2023

3 August 2023

Subject Delivery of the documents in relation to the allocation of the Warrants to purchase ordinary shares of Villa Kunalai Public Company Limited No.2 (KUN-W2)

To Shareholders of Villa Kunalai Public Company Limited

Enclosure

1. Notification of the Allocation of the Warrants to purchase ordinary shares of Villa Kunalai Public Company Limited No.2 (KUN-W2)
2. Terms and Conditions of the Warrants No.2 (KUN-W2)
3. Notification of the right to receive the Warrants to purchase ordinary shares of Villa Kunalai Public Company Limited No.2 (KUN-W2) issued by the Company Thailand Securities Depository Co., Ltd.

According to the Extraordinary General Meeting of Shareholders No.1/2023 of Villa Kunalai Public Company Limited (the “**Company**”) held on Wednesday, July 27, 2023 at 2:00 p.m. has resolved to approve the Company to issue and offer the Warrants to purchase ordinary shares of the Company No. 2 (“**Warrant No. 2**” or “**KUN-W2**”) in the amount not exceeding 249,703,354 unit to the existing shareholders of the Company in proportion to the number of shares held by each shareholder (Rights Offering), free of charge (zero Baht), in the ratio of 3 ordinary shares per 1 unit of the Warrants No. 2 (KUN-W2), whereas, the Board of Directors Meeting No.5/2023 convened on 21 June 2023 has determined the list of shareholders who are entitled to be allocated the Warrant No. 2 on July 6, 2023 (Record Date).

The Company would like to deliver the notice of the allocation of the Warrants No. 2, Terms and Conditions of the Warrants No. 2 and notice of the rights to receive the Warrants No. 2 for your further consideration of the details and conditions of the Warrants No. 2.

If you have questions or would like to ask for any additional information, please contact via Line Official Account named “@KUN-Insight” by scanning this QR Code on your mobile phone or contact the Company's investor relations at 02-8344938-41 ext. 103 or email: ir@villakunalai.com



Sincerely yours,

A handwritten signature in blue ink, appearing to read "Praweerat Dheva-Aksorn".

(Mrs. Praweerat Dheva-Aksorn)

Director and Chief Executive Officer

Or Add Line ID: @kun-insight

Or Link : <https://lin.ee/QHy7bM9>

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Villa Kunalai Public Company Limited,

No.819, Moo 7, Ban Kluai-Sai Noi Road, Pimonrat Subdistrict, Bangbuatong District, Nonthaburi, Thailand 11110.

www.kunalai.co.th

Company Registration No. 0107562000025 Tel. 02 834 4938-40 Fax. 02 834 4955