

KUNALAI

Notification no. of intent to exercise the right

Form for Intention to Exercise the Warrants to Purchase Ordinary Shares, Class 1 of Villa Kunalai Public Company Limited (KUN-W1)

The period for notification of the intention to exercise the right to purchase shares of Villa Kunalai Public Company Limited ("the Company") is between 9:00 a.m. and 3:00 p.m. on the Company's business day within 5 business days prior to each exercise date. For the last exercise, notification period of intent to exercise the warrants is 15 business days prior to the last exercise date. The first exercise date will be after 6 months from the date of issuance and offering for sale of the Warrants Class 1 from the date of issuance of the Warrants which falls on April 27, 2022 and the last exercise date is April 27, 2024

Date of filing the intention to exercise the right Exercise date

Warrant holders who wish to exercise their rights to subscribe for the Company's ordinary shares (please fill out the text in the fields below completely, clearly, and properly)

To Board of Directors of Villa Kunalai Public Company (Limited) ("the Company")

I (Mr./Mrs./Miss/Juristic Person).....

Warrant Holder Registration No.

☐ Individual- Thai nationality ID number

☐ Individual- foreign nationality Alien certificate/passport number

☐ Thai juristic person Juristic Person Registration Number

☐ Foreign juristic person Juristic Person Registration Number

No..... Alley/Soi Road..... Sub-district..... District

Province..... ZIP code

Nationality..... Occupation.....

Phone Mobile phone

Day/Month/Year (Juristic Person Registration Date).....

Tax ID card number

Types of withholding tax ☐ No withholding tax ☐ Withholding tax

As a warrant holder to exercise the right to subscribe for the Company's ordinary shares,

I would like to request to exercise my right to subscribe for the ordinary shares of Villa Kunalai Public Company Limited as follows:

Number of units of warrants requested to exercise rights (units)	Exercise ratio	No. of common shares received from the exercise (shares)	Exercise price (Baht per share)	Total amount (Baht)
	1 unit of warrant per 1 ordinary share		2.80	

If I have been allocated such securities, I agree to do the following: (Please choose one method only)

☐ **Without share certificate form (Scripless) securities are deposited into their own trading account** by issuing securities certificates for securities that have been allocated in the name of "Thailand Securities Depository Co., Ltd. for depositors" for Depositor member (Please specify the name and number of the depositor as the name appears on the back of the reservation form) Deposit the securities with Thailand Securities Depository Co., Ltd. Company to deposit into a securities trading account named No..... which I have account with that company (The name of the subscription rights must be the same as the name of the brokerage account, otherwise the shares will be credited to the issuer account - member no. 600)

☐ **Deposit securities into the issuing company's account** by issuing certificates for securities that have been allocated in the name of "Thailand Securities Depository Company Limited for Depositors" and deposit the securities with Thailand Securities Depository Company Limited into the issuer account for me, Member No. 600 (Subsequent withdrawal request, the subscriber is required to pay a fee as specified by the Thailand Securities Depository Co., Ltd.)

☐ **Share Certificate Form (Script) issue the share certificates that have been allocated on my behalf** and deliver the share certificates to me via registered mail to the name and address specified in the warrant registration book within 15 working days from the date the company registers the change of paid-up capital with the Ministry of Commerce.

At the same time, I would like to submit the payment for the subscription for such ordinary shares by

☐ Cheque ☐ Cashier's Cheque ☐ Draft payable to "Villa Kunalai Public Company Limited"

Check number/bank check/draft Date..... Bank..... Branch.....

☐ Transfer Account name "Villa Kunalai Public Company Limited" Savings Account No. 20-0946245-4 Kiatnakin Phatra Bank Public Company Limited, Central Plaza Westgate branch

I hereby certify and agree that I will exercise my right to subscribe for such ordinary shares and will not cancel the exercise of the right to subscribe for this ordinary share. If I do not submit the form of intent to exercise the rights to purchase the ordinary shares that have been completely filled out and the documents supporting the exercise of the rights to subscribe, together with cheque / cashier's cheque / draft / transfer receipt to the Company within the period of notification of intent to exercise the right or if the cheque / cashier's cheque / draft has not been paid, it shall be deemed that I waive the right to exercise the right to subscribe for such ordinary shares.

sign subscriber of the right

(.....)

Evidence of the exercise of rights to subscribe for ordinary shares (subscriber of the right, please fill out the text in this section clearly and completely)

Date of submission of the intention to exercise the right Exercise date

Villa Kunalai Public Company Limited received money from (name according to the form of intent to exercise the right).....

☐ **Without share certificate form (Scripless) securities are deposited into their own trading account** by issuing securities certificates for securities that have been allocated in the name of "Thailand Securities Depository Co., Ltd.

☐ **Deposit securities into the issuing company's account member Depositor No. 600** in the name of "Thailand Securities Depository Company Limited for Depositors" by depositing into the issuer account number 600 for me

☐ **Share Certificate Form (Script)** issue a share certificate in the name of the subscriber's right to subscribe

Number of the remaining warrants (if any)units

Officers receiving the notification of intent to exercise the rights

BROKER			
Participant No.	Company Name	Participant No.	Company Name
002	TISCO SECURITIES COMPANY LIMITED	032	KTB SECURITIES (THAILAND) PUBLIC COMPANY LIMITED
003	COUNTRY GROUP SECURITIES PUBLIC CO.,LTD.	034	PHILLIP SECURITIES (THAILAND) PUBLIC COMPANY LIMITED
004	DBS VICKERS SECURITIES (THAILAND) CO.,LTD	038	AEC SECURITIES PUBLIC COMPANY LIMITED
005	LAND AND HOUSES SECURITIES PUBLIC COMPANY LIMITED	048	AIRA SECURITIES PUBLIC COMPANY LIMITED
006	PHATRA SECURITIES PUBLIC COMPANY LIMITED	050	ASL SECURITIES COMPANY LIMITED
007	CGS-CIMB SECURITIES (THAILAND) COMPANY LIMITED	051	SBI THAI ONLINE SECURITIES COMPANY LIMITED
008	ASIA PLUS SECURITIES COMPANY LIMITED	052	GMO-Z COM SECURITIES (THAILAND) LIMITED
010	MERRILL LYNCH SECURITIES (THAILAND) LIMITED	200	MAYBANK KIM ENG SECURITIES (THAILAND) PUBLIC COMPANY LIMITED
011	KASIKORN SECURITIES PUBLIC COMPANY LIMITED	211	UBS SECURITIES (THAILAND) LTD.
013	KGI SECURITIES (THAILAND) PUBLIC COMPANY LIMITED	213	ASIA WEALTH SECURITIES COMPANY LIMITED
014	CAPITAL NOMURA SECURITIES PUBLIC COMPANY LIMITED	221	MERCHANT PARTNERS SECURITIES LIMITED
015	KINGSFORD SECURITIES PUBLIC COMPANY LIMITED	224	BUALUANG SECURITIES PUBLIC COMPANY LIMITED
016	THANACHART SECURITIES PUBLIC COMPANY LIMITED	225	CLSA SECURITIES (THAILAND) LTD
019	YUANTA SECURITIES (THAILAND) COMPANY LIMITED	229	JPMORGAN SECURITIES (THAILAND) LIMITED
022	TRINITY SECURITIES CO., LTD.	230	GLOBLEX SECURITIES COMPANY LIMITED
023	SCB SECURITIES COMPANY LIMITED	244	MACQUARIE SECURITIES (THAILAND) LIMITED
026	UOB KAY HIAN SECURITIES (THAILAND) PUBLIC COMPANY LIMITED	247	CREDIT SUISSE SECURITIES (THAILAND) LTD
027	RHB SECURITIES (THAILAND) PUBLIC COMPANY LIMITED	248	KT ZMICO SECURITIES COMPANY LIMITED
029	KRUNGSRI SECURITIES PUBLIC COMPANY LIMITED	924	FINANSIA SYRUS SECURITIES PUBLIC COMPANY LIMITED
030	I V GLOBAL SECURITIES PUBLIC COMPANY LIMITED		
SUB-BROKER			
Participant No	Company Name	Participant No	Company Name
236	TISCO BANK PUBLIC COMPANY LIMITED	243	TSFC SECURITIES PUBLIC COMPANY LIMITED
242	CITICORP SECURITIES (THAILAND) LIMITED	245	THANCHART BANK PUBLIC COMPANY LIMITED
CUSTODIAN			
Participant No	Company Name	Participant No	Company Name
301	CITIBANK, N.A. - CUSTODY SERVICES	329	TMB BANK PUBLIC COMPANY LIMITED
302	THE SIAM COMMERCIAL BANK PUBLIC COMPANY LIMITED	330	THE HONGKONG AND SHANGHAI BANKING CORP.,LTD.BKK.-BOND
303	BANGKOK BANK PUBLIC COMPANY LIMITED-CUSTODY	334	TFSC SECURITIES PUBLIC COMPANY LIMITED - CUSTODIAN
304	THE HONGKONG AND SHANGHAI BANKING CORP., LTD. BKK.	336	KIATNAKIN BANK PUBLIC COMPANY LIMITED
305	THE KRUNG THAI BANK PUBLIC COMPANY LIMITED	337	TMB BANK PUBLIC COMPANY LIMITED
308	KASIKORNBANK PUBLIC COMPANY LIMITED	339	TISCO BANK PUBLIC COMPANY LIMITED (CUSTODIAN)
312	STANDARD CHARTERED BANK (THAI) PUBLIC COMPANY LIMITED	340	JPM ORGAN CHASE BANK (BOND TRADING)
316	INDUSTRIAL AND COMMERCIAL BANK OF CHINA (THAI) PUBLIC COMPANY LIMITED	343	CIMB THAI BANK PUBLIC COMPANY LIMITED
320	DEUTSCHE BANK AKTIENGESELLSCHAFT BANGKOK BRANCH - CUSTODY SERVICES	345	THANACHART BANK PUBLIC COMPANY LIMITED
328	BANK OF AYUDHYA PUBLIC COMPANY LIMITED	425	KRUNG THAI BANK PUBLIC COMPANY LIMITED (FOR CUSTOMER)